

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:
	:
Debtors.	:
	:
	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

**DECLARATION OF DAVID COLES
PURSUANT TO RULE 1007-2 OF THE LOCAL BANKRUPTCY
RULES FOR THE SOUTHERN DISTRICT OF NEW YORK**

DAVID COLES makes this declaration under 28 U.S.C. § 1746, and
states:

1. I am the Chief Financial Officer of Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors (collectively, the “Debtors”) that have commenced cases under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). In those capacities, I am familiar with the general state of the Debtors’ financial affairs. I submit this Declaration pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”) in order to provide parties in interest with the information described in Local Rule 1007-2(a)(6) – (12) and (b).

2. On September 15, 2008, the Debtors submitted the Affidavit of Ian T. Lowitt [Docket No. 2], which set forth the information required by Local Rule 1007-2(a)(1)-(4). On September 16, 2008, the Court entered an order extending the time for the Debtors to file the information set forth in Local Rule 1007-2(a)(5) – (12) and (b) by

an additional 45 days.¹ On September 25, 2008, the Debtors filed a Schedule listing the largest secured claims, on a consolidated basis, pursuant to Local Rule 1007-2(a)(5) [Docket No. 359]. This Declaration is intended to provide information required by Local Rule 1007-2, and as a supplement to the information previously filed as set forth above.

VI.

Information Required by Local Rule 1007-2(a)(6)-(12) and (b)

3. Pursuant to Local Rule 1007-2(a)(6), Schedule 1 hereto provides a summary of the Debtors' assets and liabilities.

4. Pursuant to Local Rule 1007-2(a)(7), Schedule 2 hereto provides information regarding the Debtors' publicly held securities, including a separate list of the public securities held by the Debtors' officers and directors.

5. Pursuant to Local Rule 1007-2(a)(8), Schedule 3 hereto lists certain of the Debtors' property that is known, based upon available information, to be in the possession of other persons. The Debtors are not currently aware of all of the property within the scope of this rule but are continuing to review their books and records. In the ordinary course of business, property of the Debtors was likely placed in the possession of various other persons, including maintenance and repair service providers, shippers, common carriers, facility providers, materialmen, custodians, public officers, mortgagees, pledgees, assignees of rents, secured creditors or agents thereof. In light of the movement of all such property, a comprehensive list of the persons or entities

¹ Order Pursuant to Section 105(a) of the Bankruptcy Code and Local Bankruptcy Rule 1007-2(d) Extending the Time to Comply with Requirements of Local Bankruptcy Rule 1007-2(a) and 1007-2(b) [Docket No. 49].

in possession of the property, their addresses and telephone numbers, and the location of any court proceeding affecting such property is currently unavailable.

6. Pursuant to Local Rule 1007-2(a)(9), Schedule 4 hereto provides a list of premises owned, leased or held under other arrangement from which the Debtors operated their businesses as of September 15, 2008.

7. Pursuant to Local Rule 1007-2(a)(10), Schedule 5 hereto provides information regarding the location of the Debtors' assets and the location of their books and records.

8. Pursuant to Local Rule 1007-2(a)(11), Schedule 6 hereto provides a summary of the nature and present status of significant legal actions or proceedings commenced against the Debtors prior to the petition date.

9. Pursuant to Local Rule 1007-2(a)(12), Schedule 7 hereto provides a list of the names of the individuals who comprised the Debtors' senior management as of September 15, 2008, their tenure with the Debtors, and a brief summary of their relevant responsibilities and experience.

10. Pursuant to Local Rule 1007-2(b)(1)-(2)(A), (C), Schedule 8 hereto provides the estimated payroll to the Debtors' employees who are not officers and directors, and the estimated amount to be paid to officers and directors, as well as the three restructuring advisors from Alvarez & Marsal North America, LLC who are serving as executive officers (Chief Restructuring Officer, Chief Financial Officer, and Chief Operating Officer) for the Debtors ("A&M"), during the time periods set forth therein. No payments have been made to A&M during the relevant time period and thus the

amounts to be paid are estimated based on A&M's applicable hourly rates and hours worked.

11. Pursuant to Local Rule 1007-2(b)(3), to the best of my knowledge and belief, following due inquiry, and based on currently available information for three of the Debtors, Schedule 9 hereto provides an estimate of cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees. The estimate of cash receipts and disbursements, net cash gain or loss, was derived from known cash flows within five bank accounts that were established on a postpetition basis by such Debtors. The Debtors currently have limited access to information regarding certain of their prepetition bank accounts due to restrictions imposed by certain banks that maintain such accounts. Information regarding obligations and receivables expected to accrue that remain unpaid, other than professional fees, was derived from cash flow projections for the period of October 15, 2008 through November 15, 2008.

I declare under penalty of perjury that, to the best of my knowledge, and after reasonable inquiry, the foregoing is true and correct.

Dated this 31st day of October 2008

By: /s/ David Coles
David Coles
Chief Financial Officer

SCHEDULE 1

**Consolidated Assets and Liabilities
(as of May 31, 2008)**

ASSETS	
Cash and cash equivalents	6,513,000,000
Cash and securities segregated and on deposit for regulatory and other purposes	13,031,000,000
Financial instruments and other inventory positions owned ¹	269,409,000,000
Collateralized agreements:	
Securities purchased under agreements to resell	169,684,000,000
Securities borrowed	124,842,000,000
Receivables:	
Brokers, dealers, and clearing organizations	16,701,000,000
Customers	20,784,000,000
Others	4,236,000,000
Property, equipment, and leasehold improvements: ²	4,278,000,000
Other assets	5,853,000,000
Identifiable intangible assets and goodwill ³	4,101,000,000
TOTAL ASSETS	\$ 639,432,000,000
LIABILITIES	
Short-term borrowings and current portion of long-term borrowings ⁴	35,302,000,000
Financial instruments and other inventory positions sold but not yet purchased	141,507,000,000
Collateralized financings:	
Securities sold under agreements to repurchase	127,846,000,000
Securities loaned	55,420,000,000
Other secured borrowings ⁵	24,656,000,000
Payables:	
Brokers, dealers, and clearing organizations	3,835,000,000
Customers	57,251,000,000
Accrued liabilities and other payables	9,802,000,000
Deposit liabilities at banks ⁶	29,355,000,000
Long-term borrowings ⁷	128,182,000,000
TOTAL LIABILITIES	\$ 613,156,000,000

¹ Includes \$43,031,000,000 pledged as collateral.

² Net of accumulated depreciation and amortization.

³ Net of accumulated amortization.

⁴ Includes \$9,354,000,000 at fair value.

⁵ Includes \$13,617,000,000 at fair value.

⁶ Includes \$10,252,000,000 at fair value.

⁷ Includes \$27,278,000,000 at fair value.

SCHEDULE 2

PUBLICLY HELD SECURITIES¹

**Equity Securities
(as of September 15, 2008)**

Type of Security	Number of Shares	Approximate Number of Record Holders
Common Stock	789,226,317	23,112 ²
Preferred Stock – Series C	5,000,000 ³	5
Preferred Stock – Series D	4,000,000 ⁴	9
Preferred Stock – Series F	13,800,000 ⁵	1
Preferred Stock – Series G	12,000,000 ⁶	1
Preferred Stock – Series J	75,900,000 ⁷	1

¹ Except as otherwise noted in this Schedule 2, the securities identified consist of those that were issued by LBHI and that were listed either on the American Stock Exchange LLC (“Amex”) or the New York Stock Exchange (“NYSE”), as of September 15, 2008. LBHI was notified on September 17, 2008 and September 18, 2008, by Amex and NYSE, respectively, that such securities were being delisted. Other than LBHI, no other Debtor entity issued publicly held securities.

² Registered Shareholders on the books and records of the Debtors’ transfer agent, The Bank of New York Mellon.

³ Represented by Depositary Shares, each representing a 1/10 interest in a share of Preferred Stock.

⁴ Represented by Depositary Shares, each representing a 1/100 interest in a share of Preferred Stock.

⁵ Represented by Depositary Shares, each representing a 1/100 interest in a share of Preferred Stock.

⁶ Represented by Depositary Shares, each representing a 1/100 interest in a share of Preferred Stock.

⁷ Represented by Depositary Shares, each representing a 1/100 interest in a share of Preferred Stock.

Preferred Stock – Series P	2,818,843	1
Preferred Stock – Series Q	1,466,930	1
Lehman Brothers Holdings Floating Rate MCAPS ⁸	500,000	
Lehman Brothers Holdings 5.857% MCAPS ⁹	1,000,000	

Debt Securities
(as of September 15, 2008)

LBHI has issued various debt securities including the publicly-held debt securities identified below.

1. Pursuant to an Indenture, dated September 1, 1987 (as amended, the “Senior Indenture”), between LBHI and Citibank, N.A. as trustee, LBHI has issued from time to time in various series, senior unsecured debt securities which have been registered pursuant to the Securities Act of 1933. The Senior Indenture does not limit the amount of debt securities that may be issued thereunder or the amount of indebtedness that LBHI can incur.
2. The following debt securities are listed on Amex:
 - Opta Exchange-Traded Notes due February 25, 2038;
 - Medium Term Notes, Series I, Due February 16, 2012;
 - Medium Term Notes, Series I, Due May 15, 2010;
 - Dow Jones Global Titans 50 IndexSM SUNS Stock Upside Note Securities Due February 9, 2010;
 - Dow Jones Industrial Average SUNS Stock Upside Note Securities Due April 29, 2010;
 - Index-Plus Notes Due December 23, 2009;

⁸ Each Floating Rate MCAPS consists of (1) a contract to purchase one depositary share representing 1/100th of a share of certain LBHI Preferred Stock with a liquidation preference of \$100,000 per share and (2) a trust preferred security of Lehman Brothers Holdings Capital Trust VIII.

⁹ Each Fixed Rate MCAPS consists of (1) a contract to purchase one depositary share representing 1/100th of a share of certain LBHI Preferred Stock with a liquidation preference of \$100,000 per share, and (2) a trust preferred security of Lehman Brothers Capital Trust VII.

- Index-Plus Notes Due March 3, 2010;
- Index-Plus Notes Due November 15, 2009;
- Index-Plus Notes Due September 28, 2009;
- Nikkei 225SM Index SUNS Stock Upside Note Securities Due June 10, 2010; and
- S&P 500 Index Callable SUNS Stock Upside Note Securities Due November 6, 2009.

**Securities Held By the Debtors' Directors and Officers
As of September 15, 2008**

Name of Officer or Director	Number of Securities Held
John F. Akers	18,000 shares of Common Stock
Roger S. Berlind	480,000 shares of Common Stock
Richard S. Fuld, Jr.	96,440 shares of Common Stock
Sir Christopher Gent	6,140 shares of Common Stock
John Macomber	116,876 shares of Common Stock
Scott J. Freidheim	11,661 shares of Common Stock

SCHEDULE 3

DEBTORS' PROPERTY NOT IN THE DEBTORS' POSSESSION

TYPE OF PROPERTY	VALUE OF PROPERTY	LOCATION OF PROPERTY AND/OR PERSON IN POSSESSION
RENT DEPOSIT	\$800	LEONARD E DWYER & MARCIA B DWYER 5266 OWERA PT; CAZENOVIA, NY 13035
AUTO LEASE DEPOSIT	\$749	AUDI AUTO LEASE
RENT DEPOSIT	\$850	HUNTSVILLE NC
ELECTRIC DEPOSIT	\$400	NIAGARA MOHAWK POWER (CAZENOVIA)
REFUNDABLE RETAINER	\$1,440	NINE PENN CENTER ASSOCIATES, L.P. C/O REIT MANAGEMENT & RESEARCH; PO BOX 845976; BOSTON MA 02284-5976 PHILADELPHIA
REFUNDABLE RETAINER	\$3,386	DENVER
ELECTRIC DEPOSIT	\$88,290	CON EDISON (FOR 10 TH AVENUE) 55 BROAD STREET; 22 ND FLOOR; NEW YORK, NEW YORK 01004
RENT DEPOSIT	\$100,000	CONSULTATIO INVERSORA S.A. BUENOS AIRES-ALEM PLAZA
RENT DEPOSIT	\$165,000	MIDDLEFIELD PARK ASSOCIATES C/O WILLIS & CO; 3130 ALPINE ROAD, SUITE 190; PORTOLA VALLEY, CA 94028
SECURITY DEPOSIT	\$150,834	EQUITY OWNER HOLDINGS LOS ANGELES

SCHEDULE 4

**PREMISES OWNED, LEASED, OR HELD UNDER OTHER
ARRANGEMENT FROM WHICH THE DEBTORS
OPERATE THEIR BUSINESSES**

Owned Real Property

Location of Property	Owner Entity
745 7 TH AVENUE NEW YORK, NY 10019*	LB 745 LLC
27 COMMERCE DRIVE, CRANFORD, NJ 07016*	LB 745 LLC
PARKRIDGE 7 – PARKING LOT	LEHMAN BROTHERS HOLDINGS INC.

Leased Real Property

Location of Property	Owner Entity
680 NEWPORT CENTER DR, NEWPORT BEACH, CALIFORNIA 92660	THE IRVINE COMPANY
555 CALIFORNIA STREET- 30 TH FLOOR, SAN FRANCISCO, CALIFORNIA 94104	HWA 555 OWNERS, LLC
555 CALIFORNIA STREET- 41 ST FLOOR, SAN FRANCISCO, CALIFORNIA 94104	HWA 555 OWNERS, LLC
101 HUDSON STREET, 11TH FLOOR PLUS PORTION OF 27 AND ANCILLARY SPACES, JERSEY CITY, NEW JERSEY 07302	101 HUDSON LEASING ASSOCIATES
101 HUDSON STREET, 32ND FLOOR, JERSEY CITY, NEW JERSEY 07302	101 HUDSON LEASING ASSOCIATES
220 EAST 42ND STREET, 29TH, 34TH & BASEMENT FLOORS, NEW YORK, NEW YORK 10017	SLG 220 NEWS OWNER LLC
101 HUDSON JERSEY CITY, NEW JERSEY 07302 (SUBLEASED – CHARTER MAC PART 27 TH , 39 TH & 40 TH),	101 HUDSON LEASING ASSOCIATES
101 HUDSON JERSEY CITY, NEW JERSEY 07302 (SUBLEASED – FRANKLIN CREDIT – 25 TH)	101 HUDSON LEASING ASSOCIATES
101 HUDSON JERSEY CITY, NEW JERSEY 07302 (SUBLEASED – FRENKEL – 38 TH)	101 HUDSON LEASING ASSOCIATES
101 HUDSON JERSEY CITY, NEW JERSEY 07302 (SUBLEASED-PWC-26 TH)	101 HUDSON LEASING ASSOCIATES
220 EAST 42ND – 34 TH FLOOR NEW YORK, NEW YORK 10017 (SUBLEASED TJM INSTITUTIONAL)	SLG 220 NEWS OWNER LLC

600 MADISON AVENUE, NEW YORK, NEW YORK 10022	600 PARTNERS COMPANY
399 PARK AVENUE (4 TH FLR) NEW YORK, NEW YORK 10022	CLEARBRIDGE ADVISORS LLC
399 PARK AVENUE (MAILROOM) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (CAFETERIA) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (5TH FLOOR) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (6TH FLOOR) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (8TH FLOOR) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (9TH FLOOR) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (11TH FLOOR) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (15TH FLOOR) NEW YORK, NEW YORK 10022	BP 399 PARK AVENUE LLC
399 PARK AVENUE (16TH FLOOR)	BP 399 PARK AVENUE LLC
6666 EAST 75TH STREET INDIANAPOLIS, IN 46250	FOR 1031 HERITAGE PARK II, LLC
1271 AVENUE OF THE AMERICAS FL- 39, NEW YORK, NEW YORK 10020 (SUBLEASED – ONE WILLIAMS ST CAPITAL MGMT PARTNERSHIP)	HISTORIC TW, INC
1271 AVENUE OF THE AMERICAS FL- 39, NEW YORK, NEW YORK 10020 (SUBLEASED-R3 CAPITAL MANAGEMENT, LP)	HISTORIC TW, INC
85 TENTH AVENUE NEW YORK, NEW YORK 10011	85 TENTH AVENUE ASSOCIATES, LLC
1271 AVENUE OF THE AMERICAS NEW YORK, NEW YORK 10020 (BM, SB LEVELS, FLS 3,35,37-38, 40- 46)	HISTORIC TW INC
600 TRAVIS STREET (67 TH FLOOR); HOUSTON, TEXAS 77002	TEXAS TOWER LIMITED
600 TRAVIS STREET (72 ND FLOOR); HOUSTON, TEXAS 77002	TEXAS TOWER LIMITED
390 SOUTH WOODS MILL ROAD; CHESTERFIELD (ST LOUIS) MISSOURI 63017	THE REALTY ASSOCIATES FUND VIII L.P.
141 WEST JACKSON BLVD (CABINET); CHICAGO, ILLINOIS 60604	BOARD OF TRADE OF THE CITY OF CHICAGO, INC
1 VICTORIA STREET - CUMBERLAND HOUSE – HAMILTON	
605 THIRD AVENUE NEW YORK, NEW YORK 10016	
111 RIVER STREET; HOBOKEN, NEW JERSEY 07030	CPR (USA) Inc
50 DEY STREET, JERSEY CITY (WAREHOUSE) NEW JERSEY 07306	HANOVER MOVING & STORAGE COMPANY, INC
25510 COMMERCENTRE DRIVE, 1 ST FLOOR, LAKE FOREST, CALIFORNIA 92630	NEW TOWER TRUST COMPANY MULTI-EMPLOYER PROPERTY TRUST

25520 COMMERCENTRE DRIVE, 1 ST FLOOR, LAKE FOREST, CALIFORNIA 92630	NEW TOWER TRUST COMPANY MULTI-EMPLOYER PROPERTY TRUST
25510 COMMERCENTRE DRIVE, 2 ND FLOOR, (WAREHOUSED SPACE) LAKE FOREST, CALIFORNIA 92630	NEW TOWER TRUST COMPANY MULTI-EMPLOYER PROPERTY TRUST
10350 PARK MEADOWS DRIVE, LITTLETON, COLORADO 80124	DENVER UNITED LLC
2 PEACHTREE HILL ROAD, LIVINGSTON, NEW JERSEY 07039	AIG TECHNOLOGIES
300 MAIN STREET, DUBUQUE, IOWA 52001	300 MAIN LLC
6300 S. SYRACUSE WAY CENTENNIAL, CO 80111 (SUBLEASED – FORSYTHE SOLUTIONS GROUP)	LEGACY III CENTENNIAL, LLC
605 THIRD AVENUE, NEW YORK, NEW YORK 10016	605 THIRD AVENUE FEE LLC
401 EAST JACKSON STREET, 24 TH FLR, TAMPA, FLORIDA 33602	CMD ST FINANCIAL CENTRE, LLC
4700 W SAM HOUSTON PARKWAY W, HOUSTON, TEXAS 77041	GUGGENHEIM CONCOURSE, L.P.
4001 SOUTH 700 EAST (LBCB) SALT LAKE CITY, UTAH 84107	JDJ PROPERTIES, INC.
10420 LITTLE PATUXENT PARKWAY (NB) COLUMBIA, MARYLAND 21044	20 CCC Business Trust
1301 AVENUE OF THE AMERICAS (7 TH FL) NEW YORK, NEW YORK 10019	PRICewaterHOUSE COOPERS, LLP
CALGARY - 150 SIXTH AVENUE, SUITE 3370 - PETROCANADA *	PCC PROPERTIES (CALGARY) LTD.
CALGARY - 855 2ND STREET, 38TH FLOOR - BANKERS HALL (SUBLEASED - BLAKES SERVICES)*	MACKENZIE FINANCIAL CORPORATION
BUENOS AIRES - AV. LEANDRO N. ALEM 855 - TORRE ALEM PLAZA - DIRECT USER*	CONSULTATIO INVERSORA S.A.
1501 W. FOUNTAINHEAD PKWY., SUITE 130, TEMPE, ARIZONA 85282*	TEMPE FOUNTAINHEAD CORPORATE, LLC
RIO DE JANEIRO - (HQ TEMPORARY)*	RIO DE JANEIRO - (HQ TEMPORARY)
SAO PAULO - FARIA LIMA SQ*	MILLENNIUM DE INVESTIMENTOS IMOBILIARIOS LTDA
155 LINFIELD DRIVE, MENLO PARK, CALIFORNIA 94025*	MIDDLEFIELD PARK ASSOCIATES
1450 FRAZEE ROAD SAN DIEGO, CALIFORNIA , 92108* (2,866 SF SUBLEASED FROM BNC MORTGAGE)	SAN DIEGO - FRAZEE, LLC
10250 CONSTELLATION BLVD - MGM GRAND - 24TH FLOOR (BC), LOS ANGELES, CALIFORNIA 90067*	CONSTELLATION PLACE, LLC
10250 CONSTELLATION BLVD - MGM GRAND - 25TH FLOOR (NC), LOS ANGELES, CALIFORNIA 90067*	CONSTELLATION PLACE, LLC
10880 WILSHIRE BLVD., LOS ANGELES, CALIFORNIA 90024*	CA-10880 WILSHIRE LIMITED PARTNERSHIP

3000 SAND HILL ROAD, MENLO PARK, CALIFORNIA 94025*	SHARON LAND COMPANY, LLC
1475 S. BASCOM AVENUE, CAMPBELL, CALIFORNIA 95008*	CREEKSIDE BUSINESS MALL LLC
22632 E. GOLDEN SPRINGS DRIVE DIAMOND BAR (COVINA), CALIFORNIA 91765*	ROSEMEAD PROPERTIES, INC.
500 NORTH CENTRAL, GLENDALE, CALIFORNIA 91203*	GRE GLENDALE LLC
18200 VON KARMAN AVE., SUITES 200, 250 (SUBLEASED), IRVINE, CALIFORNIA 92614*	THE IRVINE COMPANY LLC
1901 MAIN STREET, IRVINE, CALIFORNIA 92614*	PIEDMONT OPERATING PARTNERSHIP, L.P.
1100 GLENDON LOS ANGELES, CALIFORNIA 90024 (SUBLEASED - FRONTLINE MANAGEMENT GROUP)*	TRIZEC WESTWOOD CENTER LLC
1450 FRAZEE ROAD, SAN DIEGO, CALIFORNIA 92108*	SAN DIEGO- FRAZEE, LLC
1450 FRAZEE ROAD (9,366 TOTAL RSF - 6,500 RSF VACANT), SAN DIEGO, CALIFORNIA 92108*	SAN DIEGO- FRAZEE, LLC
16 MARKET SQUARE CENTER DENVER, COLORADO* (HQ/REGUS - NB)	HQ GLOBAL WORKPLACES
CENTENNIAL (DENVER) - 6300 S. SYRACUSE WAY CENTENNIAL (DENVER) COLORADO (SUBLEASED - REDDSHELL CORP.)*	LEGACY III CENTENNIAL, LLC
327 INVERNESS DRIVE, ENGLEWOOD, COLORADO 80112*	TRIPLE NET PROPERTIES, LLC
4100 E MISS. AVE. GLENDALE (DENVER), COLORADO 80246*	MOUNTAIN TOWERS PROPERTIES, LLC
8 SOUND SHORE DRIVE, GREENWICH, CONNECTICUT 06830*	8 SOUND SHORE ASSOCIATES, LLC
2001 K STREET NW (SUBLEASE), WASHINGTON, DC 20006*	CLIFFORD CHANCE US LLP
1399 NEW YORK AVE WASHINGTON, DC 20005 (SUBLEASED - THE ASHCROFT GROUP)*	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA
919 NORTH MARKET STREET (NB), WILMINGTON, DELAWARE 19801*	B&R 919, LLC
1000 WEST STREET - BRANDYWINE BUILDING (LBB), WILMINGTON, DELAWARE, 19801*	BRANDYWINE OFFICE INVESTMENTS LLC
1111 BRICKELL AVENUE - BARCLAY'S FINANCIAL CENTER, MIAMI, FLORIDA 33131*	1111 BRICKELL OFFICE, LLC
450 ROYAL PALM WAY, PALM BEACH, FLORIDA 33480 (LICENSE AGREEMENT FOR 1,704 ON 6TH FLOOR)*	PALM BEACH PARK CENTRE 4, LLC
3414 PEACHTREE ROAD, ATLANTA, GEORGIA 30326*	MONARCH CENTRE ASSOCIATES, LLC

ATLANTA - (EAGLE) - 3060 PEACHTREE ROAD, NW - ONE BUCKHEAD PLAZA, ATLANTA, GEORGIA 30305*	ARGONNE CAPITAL GROUP
4400 ALEXANDER DRIVE (SUBLEASED - COYOTE LOGISTICS, L.L.C., ALPHARETTA, GEORGIA 30022*	NBS BROOKSIDE 700/800, L.L.C.
100 SOUTH WACKER DRIVE - 19 & 20TH FLOOR (TAL), CHICAGO, ILLINOIS 60606*	MJH WACKER LLC
190 S. LASALLE STREET - 22ND FLOOR (NC), CHICAGO, ILLINOIS 60603*	SP4 190 S. LASALLE, L.P.
190 S. LASALLE STREET - 23RD FLOOR (NC), CHICAGO, ILLINOIS 60603*	SP4 190 S. LASALLE, L.P.
190 S. LASALLE STREET - 24TH FLOOR (NC), CHICAGO, ILLINOIS 60603*	SP4 190 S. LASALLE, L.P.
190 S. LASALLE STREET - 25TH FLOOR, CHICAGO, ILLINOIS 60603*	SP4 190 S. LASALLE, L.P.
190 S. LASALLE STREET - 26TH FLOOR, CHICAGO, ILLINOIS 60603*	SP4 190 S. LASALLE, L.P.
190 S. LASALLE STREET - 27TH FLOOR, CHICAGO, ILLINOIS 60603*	SP4 190 S. LASALLE, L.P.
CHICAGO (LIGHTPOINT CAPITAL) - 200 W MONROE STREET, CHICAGO, ILLINOIS 60606*	JBC FUNDS 200 WEST MONROE LLC
NAPERVILLE - (EAGLE) - 2948 ARTESIAN ROAD (SUITE 104C), NAPERVILLE, ILLINOIS 60564*	STILLWATER DEVELOPMENT, LLC
NAPERVILLE - (EAGLE) - 2948 ARTESIAN ROAD (SUITE 104D), NAPERVILLE, ILLINOIS 60564*	STILLWATER DEVELOPMENT, LLC
NAPERVILLE - (EAGLE) - 2948 ARTESIAN ROAD(SUITE 104E), NAPERVILLE, ILLINOIS 60564*	STILLWATER DEVELOPMENT, LLC
311 SOUTH WACKER DRIVE CHICAGO, ILLINOIS 60606 (SUBLEASED - KAPLAN HIGHER EDUCATION)*	WACKER DRIVE LIMITED PARTNERSHIP
DOWNERS GROVE (CHICAGO) - CORRIDORS ONE TOWER II, DOWNERS GROVE, ILLINOIS *	CORRIDORS I & II/LOUDOUN II SPE FEECO, L.L.C.
1051 PERIMETER DR, SUITE 525 SCHAUMBURG, ILLINOIS 60173 (SUBLEASED - HTC AMERICA)*	BENEFICIARIES OF NORTH STAR TRUST COMPANY TITLE HOLDING LAND TRUST
125 HIGH STREET - 16TH FLOOR (BC), BOSTON, MASSACHUSETTS 02110*	125 HIGH STREET LP
125 HIGH STREET - 17TH FLOOR (NC), BOSTON, MASSACHUSETTS 02110*	125 HIGH STREET LP
400 PROFESSIONAL DRIVE, GAITHERSBURG, MARYLAND 20879*	CROWN POINT, L.L.C.
MEXICO CITY - AV. PASEO DE LA REFORMA 265 COL. CUAUHTEMOC*	DEUTSCHE IMMOBILIEN FONDS AKTIENGESELLSCHAFT

SOUTHFIELD (DETROIT) - 300 GALLERIA OFFICENTRE SOUTHFIELD, MICHIGAN 48034*	GALLERIA PROPERTIES, LLC
7760 FRANCE AVENUE SOUTH MINNEAPOLIS, MINNESOTA 55435 (HQ/REGUS - NB)*	HQ GLOBAL WORKPLACES
70 HUDSON STREET, JERSEY CITY NJ 07302*	70 HUDSON STREET, LLC
40 CORPORATE PLACE SOUTH, PISCATAWAY, NEW JERSEY 08854*	CORPORATE PARK ASSOCIATES
230 PARK AVENUE* , FLORHAM PARK, NEW JERSEY 07932	NORMANDY REAL ESTATE PARTNERS
5450 W. SAHARA AVENUE, SUITE 200, LAS VEGAS, NEVADA 89146*	5450 WEST SAHARA LLC
1301 AVENUE OF THE AMERICAS (FLRS SUBCONC, CONC, 2-6 & MSC) NEW YORK, NEW YORK 10019*	1301 PROPERTIES OWNER L.L.C
1301 AVENUE OF THE AMERICAS (PT. 6TH FLR) NEW YORK, NEW YORK 10019- SSUBL W/HURON*	HURON CONSULTING GROUP LLC
1301 AVENUE OF THE AMERICAS (8TH FLR) NEW YORK, NEW YORK 10019 - SUBL W/DEUTSCHE*	DEUTSCHE BANK AG, NEW YORK BRANCH
1301 AVENUE OF THE AMERICAS (9TH FLR) NEW YORK, NEW YORK 10019- SUBL W/DEUTSCHE*	DEUTSCHE BANK AG, NEW YORK BRANCH
1301 AVENUE OF THE AMERICAS (12TH FLR) NEW YORK, NEW YORK 10019- SUBL W/WASSERSTEIN*	WPGH, LLC
45 BROADWAY, NEW YORK, NEW YORK 10006*	TELWARES, INC.
65 BROADWAY - 14TH FLOOR (TAL DC) NEW YORK, NEW YORK 10006*	ARCHIPELAGO HOLDINGS, INC.
780 THIRD AVENUE (TAL)* NEW YORK, NEW YORK	TEACHERS INSURANCE AND ANNUITY ASSOC. OF AMERICA
220 EAST 42ND -32ND, 33 + BASEMENT* NEW YORK, NEW YORK 10017	SLG 220 NEWS OWNER LLC
50 BROADWAY* NEW YORK, NEW YORK 10004	50 BROADWAY REALTY CORP.
ELMSFORD (TARRYTOWN) - 570 TAXTER ROAD ELMSFORD, NEW YORK 10523 (SUBLEASED - STG COMPUTER SYSTEMS)*	MACK-CALI CW REALTY ASSOCIATES L.L.C.
1 WORLD FINANCIAL CENTER NEW YORK, NEW YORK 10281 (SUBLEASED - GLOBAL FOREX - 22ND)*	BROOKFIELD PROPERTIES ONE WFC CO. LLC
1 WORLD FINANCIAL CENTER NEW YORK, NEW YORK 10281 (SUBLEASED - RSKO - 27TH - 29TH)*	BROOKFIELD PROPERTIES ONE WFC CO. LLC
1 WORLD FINANCIAL CENTER NEW YORK, NEW YORK 10281 (SUBLEASED - TATA - 21ST)*	BROOKFIELD PROPERTIES ONE WFC CO. LLC
2600 CORPORATE EXCHANGE DRIVE, COLUMBUS, OHIO 43231*	EASTRICH NO. 167 CORPORATION

312 WALNUT STREET CINCINNATI, OHIO 45202 (HQ/REGUS - NB)*	HQ GLOBAL WORKPLACES
161 BAY STREET, 42ND FLOOR, TORONTO, ONTARIO, CANADA *	CT TOWER INVESTMENTS INC
1735 MARKET STREET - MELLON BANK CENTER, PHILADELPHIA, PENNSYLVANIA 19103*	NINE PENN CENTER ASSOCIATES, LP
767 ELECTRONIC DRIVE, HORSHAM, PENNSYLVANIA 19044*	LIBERTY PROPERTY LIMITED PARTNERSHIP
270 MUNOZ RIVERA AVENUE, HATO REY, PUERTO RICO*	MCPR UNIT V LP, S.E.
3100 WEST END AVENUE NASHVILLE, TENNESSEE 37203 (SUBLEASED - CHERNAU, CHAFFIN & BURNSED)*	AMERICAN CENTER
200 CRESCENT COURT, DALLAS, TEXAS 75201*	CRESCENT TC INVESTORS LP
325 N. ST. PAUL STREET (FORMER CROSSROADS) DALLAS, TEXAS 75201- DIRECT USER*	FOUR POINT STAR OPERATING COMPANY, L.P.
15305 DALLAS PARKWAY ADDISON, TEXAS 75001 HQ/REGUS (MCD CORPORATE)*	HQ GLOBAL WORKPLACES
DALLAS - 4100 MIDWAY ROAD CARROLLTON, TEXAS 75007 (SUBLEASED)*	CB OFFICE 10, LTD.
HOUSTON (EAGLE) - 7904 N SAM HOUSTON PARKWAY W HOUSTON, TEXAS 77064 (SUBLEASED - EFLEX RESOURCES)*	SANDTRAP II, LTD.
501 W PRESIDENT GEORGE BUSH PARKWAY, RICHARDSON, TEXAS 75080*	CUSTER COURT, L.P.
MONTEVIDEO - RICON 477 - DIRECT USER*	LEMPIRA S.R.L., R.U.C.
MIDVALE (SALT LAKE CITY) - 1225 EAST FORT UNION BLVD MIDVALE, UTAH 84047 (SUBLEASED - TTA)*	WLA UPU 1 AND 2, LLC
1145 GASKINS ROAD, SUITE 100, RICHMOND, VIRGINIA 23238*	COURTSIDE WEST, LLC
701 FIFTH AVENUE, SEATTLE, WASHINGTON 98104*	COLUMBIA CENTER PROPERTY LLC
TUKWILA (SEATTLE) - 16400 SOUTHCENTER PARKWAY, TUKWILA, WASHINGTON 98188*	SUNRAY INVESTMENTS

* Assigned to Barclays Capital Inc.

SCHEDULE 5

LOCATION OF DEBTORS' ASSETS, BOOKS AND RECORDS

Location of Debtors' Substantial Assets

The Debtors have assets located around the world, in locations throughout North America, South America, Latin America, Europe and Asia.

Books and Records

A significant amount of the Debtors' records are stored electronically and are therefore accessible from offices the Debtors maintain around the world. Otherwise, many of the Debtors' books and records are also kept in the ordinary course of business at the Debtors' office located at 399 Park Avenue, New York, New York, 10022.

SCHEDULE 6

**SIGNIFICANT LITIGATION COMMENCED
AGAINST THE DEBTORS PRIOR TO SEPTEMBER 15, 2008**

Title of Action (Including Index or Docket Number)	Court	Case Number(s)	Nature of Action	Status
Alaska Electrical Pension Fund v. Lehman Brothers Holdings Inc., et al.	Supreme Court of the State of New York, County of Nassau	08-011341 (NY St. Ct.) 2:08-cv-02816-ADS-ARL (NY Eastern Dist. Ct.)	Securities Class Action	Recently filed and pending
Steven A. Stender, et al. v. James A. Cardwell, et al.	United States District Court for the District of Colorado	07-cv-2503	Fiduciary duty class action	Defendants' motion to dismiss pending
Jack P. Katz v. Ernest A. Gerardi, Jr., et al.	Circuit Court of Cook County, Illinois	08-cv-04035	Fraud	Recently filed and pending
In Re: Municipal Derivatives Litigation ¹	United States District Court for the Southern District of New York	08-md-01950	Municipal Derivatives Litigation	Recently filed and pending, several consolidated cases
Southeastern Pennsylvania Transportation Authority, et al. v. Lehman Brothers Holdings, Inc., et al.	United States District Court for the Northern District of Illinois	08-cv-02431	Mortgage related matter	Recently filed and pending
Operative Plasterers and Cement Masons International Association Local 262 Annuity Fund et al. v. Lehman Brothers Holdings, Inc., et al.	United States District Court for the Southern District of New York	08-cv-05523	Mortgage related matter	Recently filed and pending

¹ Lead case identified, the following are consolidated member cases of *In Re: Municipal Derivatives Litigation*: *Hinds County, Mississippi v. Wachovia Bank N.A. et al.*; *Haywood County, Tennessee v. Bank of America, N.A. et al.*; *Fairfax County, Virginia v. Packerkiss Securities, Inc.*; *Fairfax County, Virginia v. Bank of America*; *Mayor and City Counsel [sic] of Baltimore v. Wachovia Bank N.A. et al.*; *Washington County, Tennessee v. Bank of America, N.A. et al.*; *City of Oakland, California v. AIG Financial Product Corp.*; *Central Bucks School District v. Bank of America, NA*; *Central Buck [sic] School District v. Wachovia Bank, NA*.

Title of Action (Including Index or Docket Number)	Court	Case Number(s)	Nature of Action	Status
Alex E. Rinehart et al. v. Lehman Brothers Holdings, Inc. et al.	United States District Court for the Southern District of New York	08-cv-5598	Mortgage related matter	Recently filed and pending
City of Cleveland v. Deutsche Bank Trust Company, et al.	United States District Court for the Northern District of Ohio	08-cv-00139	Foreclosure related	Motion for remand pending
In re Public Offering Antitrust Litigation ²	United States District Court, Southern District of New York	98-cv-07890	Antitrust	Stayed pending class certification in In re Issuer Plaintiff Initial Public Offering Fee Antitrust Litigation
In re Issuer Plaintiff Initial Public Offering Fee Antitrust Litigation ³	United States District Court, Southern District of New York	00-cv-07804	Antitrust	Remanded from Second Circuit to determine if case may proceed as class action
In re Mirant Corporation Securities Litigation	United States District Court, Northern District of Georgia	02-cv-01467	Securities Litigation	Partially dispositive motions pending
Fogarazzo, et al. v. Lehman Brothers Inc., et al.	United States District Court, Southern District of New York	03-cv-05194	Research Analyst Independence Litigation	Stayed pending decision in In re Salomon Analyst Metromedia
Bader and Yakaitis P.S.P. and Trust, et al. v. Michael L. Ainslie, et al.	New York State Supreme Court, New York County	610889-2003	Derivative action	Recently filed and pending
In re Short Sale Antitrust Litigation	United States District Court, Southern District of New York	06-cv-02859	Antitrust	Motion to dismiss granted, pending appeal

² According to PACER, case dismissed pursuant to Federal Rule of Civil Procedure 41(a) on May 16, 2008.

³ Associated case of *In Re Public Offering Antitrust Litigation*.

Title of Action (Including Index or Docket Number)	Court	Case Number(s)	Nature of Action	Status
Avenius, et al. v. Banc of America Securities LLC, et al.	California Superior Court	CGC-06- 453422	Antitrust	Recently filed and pending
Overstock.com, Inc., et al. v. Morgan Stanley & Co., Inc., et al.	California Superior Court, San Francisco	CGC-07- 460147	Antitrust	Recently filed and pending
In re Lehman Brothers Holdings, Inc. Derivative Litigation	United States District Court, Southern District of New York		Stock option related derivative action	Recently filed and pending

SCHEDULE 7

DEBTORS' SENIOR MANAGEMENT AS OF SEPTEMBER 15, 2008

Name/Position	Summary of Responsibilities and Experience
Richard S. Fuld, Jr. Chairman and Chief Executive Officer	Richard S. Fuld, Jr. has been the chief executive officer of Lehman Brothers Holdings Inc. and its affiliates since 1993. Mr. Fuld was president and chief operating officer of Lehman Brothers Holdings Inc. and Lehman Brothers Inc. from 1993 to 1994. He was president and co-chief executive officer of the Lehman Brothers Division of Shearson Lehman Brothers Inc. from 1990 to 1993. Mr. Fuld was a vice chairman of Shearson Lehman Brothers from 1984 until 1990 and has been a director of Lehman Brothers Inc. since 1984. He joined Lehman Brothers in 1969. Mr. Fuld received his B.A. from the University of Colorado and his M.B.A. from the New York University Stern School of Business.
Riccardo Banchetti Co-Chief Executive Officer, Europe and the Middle East	Riccardo Banchetti is co-chief executive officer for Lehman Brothers Europe and the Middle East, a position he has held since September 2008. Mr. Banchetti joined Lehman Brothers in 1993. He was the head of European Fixed Income Sales from 2002 to 2006 and served as chief executive officer for Lehman Brothers, Italy from 2007 to September 2008. Mr. Banchetti was previously with Bankers Trust before he joined Lehman Brothers. He holds a degree in economics from the University of Rome.
Eric Felder Global Co-Head of Fixed Income	Eric Felder is global co-head of the Fixed Income Division at Lehman Brothers Holdings Inc., a position he has held since September 2008. Mr. Felder joined Lehman Brothers in 1994 and has held a variety of roles in the firm's Fixed Income Division since then. In June 2008, he was appointed head of Global Credit Products. Mr. Felder was previously with the D. E. Shaw Group. Mr. Felder earned his B.S. with dual concentrations in finance and decision sciences from the University of Pennsylvania.
Scott J. Freidheim Chief Administrative Officer	Scott J. Freidheim is an executive vice president and chief administrative officer of Lehman Brothers Holdings Inc. He is responsible for global oversight of Legal, Compliance and Audit; Corporate Communications, Marketing and Brand Management; Corporate Security; Corporate Services; Diversity; Human Resources; Recruiting; and Talent Management. Mr. Freidheim received his B.A. from Northwestern University and his M.B.A. from the Northwestern University Kellogg School of Management.
Michael Gelband Global Head of Capital Markets	Michael Gelband is global head of Capital Markets for Lehman Brothers Holdings Inc., a position he has held since June 2008. Mr. Gelband joined Lehman Brothers in 1983. Mr. Gelband was global head of the Fixed Income Division from 2005 to 2007. He was global head of Fixed Income Liquid Markets from 2000 to 2005, with responsibility for Interest Rate Products, Foreign Exchange and Securitized Products. Mr. Gelband received a B.B.A. from the University of Georgia and an M.B.A. from the University of Michigan.

Name/Position	Summary of Responsibilities and Experience
David Goldfarb Chief Strategy Officer	David Goldfarb is chief strategy officer of Lehman Brothers Holdings Inc., a position he has held since June 2008. Mr. Goldfarb was global head of Strategic Partnerships, Principal Investing and Risk since October 2006. He was chief administrative officer of Lehman Brothers from 2004 to 2006 and, prior to that, served as chief financial officer from 2000 to 2004. Additionally, he served as global controller from 1995 to 2000. Mr. Goldfarb joined Lehman Brothers in 1993. Prior to joining Lehman Brothers, Mr. Goldfarb was a senior partner in Ernst & Young's Financial Services practice, where he worked from 1979 to 1993.
Alex Kirk Global Head of Principal Investing	Alex Kirk is global head of Principal Investing at Lehman Brothers Holdings Inc., a position he has held since June 2008. Mr. Kirk joined Lehman Brothers Fixed Income Division in 1994 as global head of the Distressed Debt business with responsibility for trading, sales and research and in 2002 was named global head of the High Yield business. From 2006 to 2007, Mr. Kirk served as head of Global Credit Products. He also recently served as co-chief operating officer for the Fixed Income Division. Prior to joining Lehman Brothers, Mr. Kirk was head of Distressed Trading at Kidder, Peabody and Co. Mr. Kirk holds a B.A. in economics from Trinity College and is a chartered financial analyst.
Hyung S. Lee Global Co-Head of Fixed Income	Hyung S. Lee is global co-head of the Fixed Income Division at Lehman Brothers Holdings Inc., a position he has held since September 2008. Mr. Lee joined Lehman Brothers in 1993. In 1997, he was named head of High Yield and Distressed Trading for Asia. From 2002 to 2005, he served as head of Fixed Income, Asia-Pacific. In 2005, he was named head of Capital Markets, Asia-Pacific. Mr. Lee has a B.S. in economics from the University of Pennsylvania.
Stephen M. Lessing Head of Client Relationship Management	Stephen M. Lessing is head of Client Relationship Management at Lehman Brothers Holdings Inc., a position he has held since 2002. Mr. Lessing joined Lehman Brothers in 1980 as an associate in the Fixed Income Division. In his 27 years with Lehman Brothers, he has held a number of senior management positions, including head of Global Fixed Income Sales and Research, head of Global Equity Sales and Research, co-head of Global Capital Markets, and head of Private Client Services. Mr. Lessing received his B.A. from Fairfield University, and his M.B.A. from Fordham University.
Christian Meissner Co-Chief Executive Officer, Europe and the Middle East	Christian Meissner is co-chief executive officer for Lehman Brothers Europe and the Middle East, a position he has held since September 2008. Mr. Meissner joined Lehman Brothers in January 2004 as co-head of Investment Banking, Germany and Austria. From February 2006 to April 2008, he served as co-head of Investment Banking, Europe and in April 2008, was named sole head. Mr. Meissner was previously with Goldman Sachs for 10 years. He holds a B.A. in European history from Princeton University.
Thomas A. Russo Vice Chairman/Chief Legal Officer	Thomas A. Russo is an executive vice president and the chief legal officer of Lehman Brothers Holdings Inc. Mr. Russo is a vice chairman of Lehman Brothers Inc. He is responsible for Lehman Brothers' Legal, Compliance and Audit group. Prior to joining the firm in January 1993, Mr. Russo was a partner at Cadwalader, Wickersham & Taft and a member of its Management Committee. From 1971 to 1975, he was an associate at Cadwalader, Wickersham & Taft. Mr. Russo also worked as an attorney in the Division of Market Regulation of the Securities and Exchange Commission from 1969 until 1971. He received his B.A. from Fordham University. Mr. Russo earned his J.D. at Cornell Law School and his M.B.A. at Cornell's Johnson School of Management.

Name/Position	Summary of Responsibilities and Experience
George H. Walker Global Head of Investment Management	George H. Walker is global head of the Investment Management Division at Lehman Brothers Holdings Inc. In this role, Mr. Walker oversees Asset Management, including Neuberger Berman, Private Investment Management and Private Equity businesses. Previously, Mr. Walker was head of Alternative Investment Strategies for Goldman Sachs Asset Management and a partner of the firm. Mr. Walker earned his B.A./B.S. from the University of Pennsylvania and an M.B.A. from the Wharton School.

SCHEDULE 8

**ESTIMATED PAYROLL FOR THE PERIOD BEGINNING
SEPTEMBER 19, 2008 AND ENDING OCTOBER 31, 2008
(EXCLUSIVE OF OFFICERS AND DIRECTORS)**

Week	Estimated Payroll
Week of 9/19/08	\$0.00
Week of 10/3/08	\$3,219,686.00
Week of 10/17/08	\$1,606,890.00
Week of 10/31/08	\$1,336,571.00

**ESTIMATED PAYMENTS BY THE DEBTORS FOR SERVICES PROVIDED BY
OFFICERS, DIRECTORS, AND A&M DURING THE PERIOD BEGINNING
SEPTEMBER 15, 2008 AND ENDING OCTOBER 15, 2008**

Persons Receiving Payment	Estimated Payments
Officers / Directors	\$2,000,000 ¹
A&M	\$590,950.00 ²

¹ No salaries were paid to officers or other employees during the week ending September 19, 2008. Further, officers and employees of LBHI and its affiliates were typically paid on a bi-weekly basis. Accordingly, the figure provided represents an estimate of the aggregate salary that would have been payable to officers of LBHI and its affiliates over one and a half pay periods (three weeks).

² No payments have been made to A&M during the relevant time period. The amounts to be paid are estimated based on A&M's applicable hourly rates and hours worked.

SCHEDULE 9

**DEBTORS' ESTIMATED CASH DISBURSEMENTS AND RECEIPTS
FOR THE 30-DAY PERIOD FOLLOWING THE COMMENCEMENT DATE**

Lehman Brothers Holdings Inc.

Cash Receipts	\$835,730,385
Cash Disbursements	\$363,742,342 ¹
Net Cash Gain	\$471,988,043
Unpaid Obligations	\$71,202,000
Unpaid Receivables	\$363,967,000

LB 745 LLC

Cash Receipts	\$959,112,556
Cash Disbursements	\$205,123,179 ²
Net Cash Gain	\$753,989,377
Unpaid Obligations	\$0
Unpaid Receivables	\$0

PAMI Statler Arms LLC

Cash Receipts	\$0
Cash Disbursements	\$0
Net Cash Gain	\$0
Unpaid Obligations	\$0
Unpaid Receivables	\$0

¹ A portion of this amount is attributable to funding non-debtor affiliates of LBHI in order to preserve the value of assets.

² Approximately \$200 million of this amount was used to pay off postpetition financing provided to the Debtors by Barclays Capital Inc.